

**Grafting for Organic Heirloom Tomato Production**

Cary L. Rivard, Ph.D.  
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 Great Plains Growers Conf.  
 www4.ncsu.edu/~clrivard

**NC STATE UNIVERSITY**

Top Row: Frank Louws, Chris Harlow, Cary Rivard, Steve Moore  
 Bottom Row: Mary Peet, Suzanne O'Connell, Josh Moore

**Tomato Grafting**

- First reports of vegetable grafting occurred in Asia in the 1920's.
  - Fusarium wilt of melon
- Popularized in Japan and Korea
  - Tunnel and Greenhouse production

**Vegetable Grafting Worldwide**

81% of Korean and 54% of Japanese vegetable production uses grafted plants  
 (Lee, 2003)  
 Photos courtesy of M. Peet (NCSSU)


**Benefits of Grafting**

- Root function
  - Disease resistance against soilborne pathogens
  - Water and nutrient uptake
  - Nutrient assimilation and transport
  - Interface with soil ecosystem


- Major soilborne diseases in NC.
  - Root-knot Nematodes
  - Verticillium Wilt
  - Southern Blight
  - Fusarium Wilt
  - Bacterial Wilt

▲ = On-farm trials  
 ● = NCDA Research Stations  
 ■ = 2005    ■ = 2008  
 ■ = 2006    ■ = 2009  
 ■ = 2007


### On-farm trials



**Alex Hitt**  
Peregrine Farm



**Ken Dawson**  
Maple Spring Gardens



**Stefan Hartmann**  
Black River Organic Farm

#### On-farm participation

- Scion selection
- Cultural methods
- Harvest / data collection
- Feedback




#### University participation

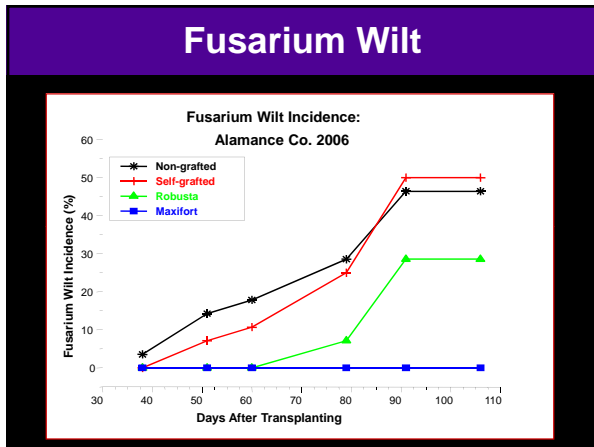
- Rootstock selection
- Transplants
- Disease monitoring
- Nutrient and soil sampling
- Experimental design / analysis

(Photos by Suzanne O'Connell, NCSU)

## Fusarium Wilt



- Fusarium wilt is caused by *Fusarium oxysporum*.
  - Unilateral wilting
  - Yellowing of leaves
  - Browning of xylem

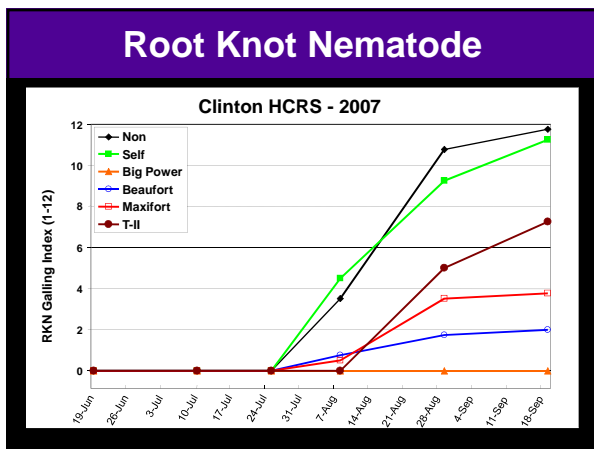






## Root-knot Nematodes

- Root-knot Nematodes
  - *Meloidogyne* spp.
  - Root galls
  - Stunting and poor vigor
  - Prefer light soil



## Root Knot Nematode

Root-knot nematode soil populations / 500 cc soil		
	First Harvest	Terminal Harvest
Non-grafted	8357 D	1964 Y
Self-grafted	8751 D	1228 Y
Telone II	379 B	1260 Y
Big Power	77 A	40 Z
Beaufort	2680 C	2542 Y
Maxifort	3091 C	1251 Y

LSD based on P = 0.01

### Disease Management

Rootstocks	TMV	Corky Root	Fusarium Wilt		Verticillium Wilt (r1)	Root-knot Nematode	Bacterial Wilt	Southern Blight
			Race 1	Race 2				
Beaufort *	R	R	R	R	R	MR	S	HR
Maxifort *	R	R	R	R	R	MR	S	HR
(Unreleased) *	R	S	R	R	R	R	HR	MR
TMZQ702 **	R	S	R	R	R	R	MR	MR
Dai Honmei ***	R	R	R	S	R	R	HR	MR
RST-04-105 ****	R	R	R	R	R	R	HR	MR
Big Power *****	R	R	R	R	R	R	S	HR
Robusta *****	R	R	S	R	R	S	S	?

R=Resistant, HR=Highly Resistant, MR=Moderately Resistant, S=Susceptible  
 \* = De 'Ruiter Seed Co. \*\* = Sakata Seed Co. \*\*\* = Asahi Seed Co.  
 \*\*\*\* = D Palmer Seed Co. \*\*\*\*\*=Rijk Zwaan \*\*\*\*\* = Bruinsma Seed Co.

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### Verticillium Wilt

- *Verticillium dahliae*
  - Loss of vigor
  - Wilting and leaf necrosis
  - Favored by cool wet weather
  - Race 2 prevalent in WNC (Bender & Shoemaker, 1984)
  - Reliance on fumigation

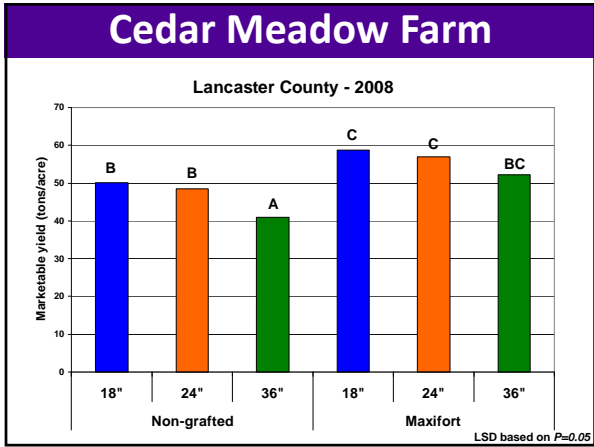
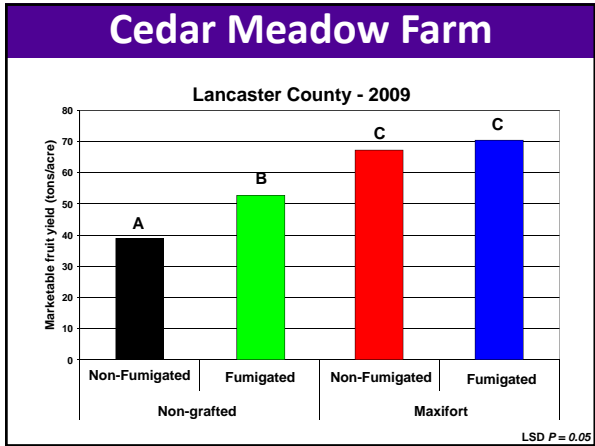
## Cedar Meadow Farm

### Research Objectives

- Can vigorous rootstock be used to manage verticillium wilt?
- How does grafting fit in with fumigation?
  - Additive or alternative
- Can we reduce economic constraints through cultural methods?
  - Plant spacing (2008)
  - Transplant costs (2009)



**Kaitlin Dye (Summer 2008)**  
Photo Courtesy: Steve Groff



## Economics

### Net returns of grafting (\$/acre) : 2008

	Non-grafted*	Maxifort*	(Max-Std)
18" Spacing	\$44,525	\$47,366	\$2,841
24" Spacing		\$47,827	<b>\$3,302</b>
36" Spacing		\$45,533	\$1008

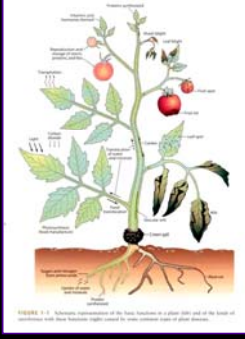
### Net returns of grafting (\$/acre) : 2009

	Non-grafted*	Maxifort*	(Max-Std)
Fumigated	\$47,739	\$60,699	<b>\$12,960</b>
Non-fumigated		\$57,677	<b>\$9,938</b>

\* Values = Gross revenue - harvest costs - transplant costs  
Selling price = \$0.66 per lbs

## Benefits of Grafting


- Root function
  - Disease resistance against soilborne pathogens
  - Water and nutrient uptake
  - Nutrient assimilation and transport
  - Interface with soil ecosystem




## CEFS Research

### 2006 SR-SARE R&E Grant

- Compare production dynamics of tunnel vs field production.
  - Environment
  - Disease
  - Productivity
  - Economics
- Optimize cultural practices for high tunnels.
  - Nutrient / Fertility
  - Planting Date
- Investigate the role of grafting for open-field and tunnel production.
  - Beaufort
  - Maxifort
  - Nutrient uptake efficiency



'Cherokee Purple'

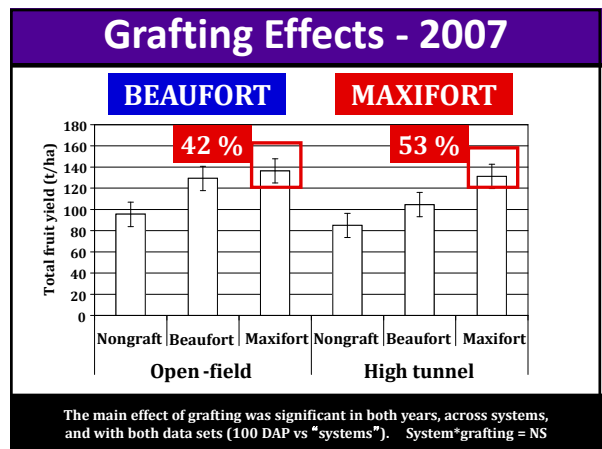
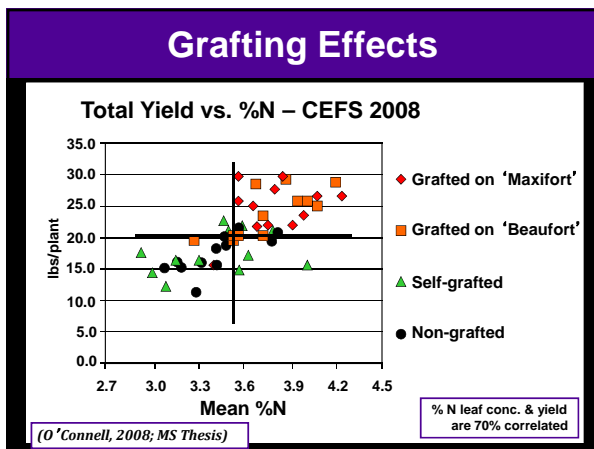
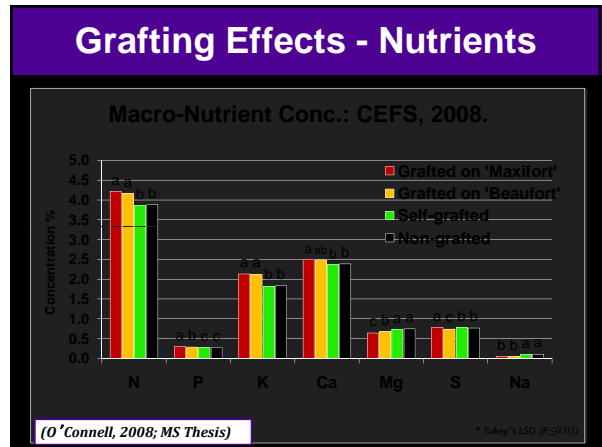


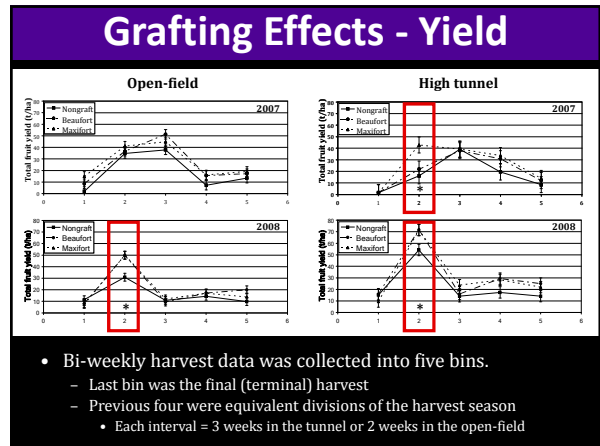
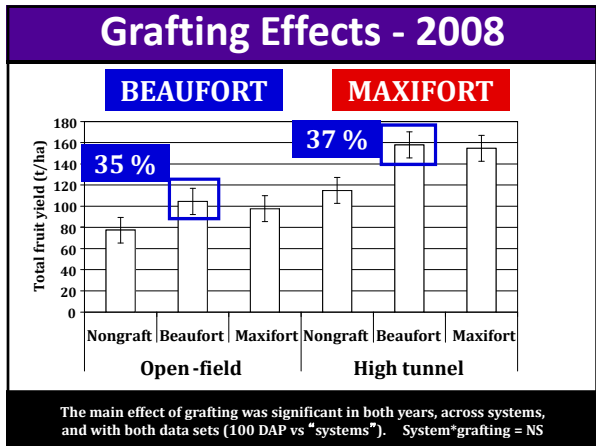


### Cultural Management

- European string trellis in tunnels
- Stake-and-weave in field
- 4.5 ft row spacing

Twin leader in tunnel      Stake-and-weave in field





## Economics

Gross Revenue (\$/plant) : 2008

	Non-grafted	Beaufort	Maxifort
Open-field	\$28.51	\$38.52	\$36.00
High tunnel	\$42.35	\$58.21	\$57.04

\*at \$2/lb

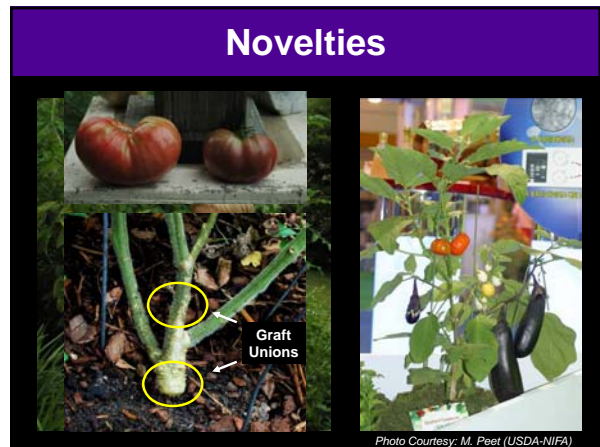
Gross Revenue (\$/plant) : 2008

	Non-grafted	Beaufort	Maxifort
Open-field	\$42.77	\$57.78	\$54.00
High tunnel	\$63.53	\$87.32	\$85.56

\*at \$3/lb

## Conclusions

- Grafting provides a site-specific management tool for soilborne disease.
  - Disease diagnosis and rootstock selection are critical.
- Use of rootstocks may increase yield through added vigor and nutrient uptake.
- Cultural management may reduce economic constraints.
  - Planting density
  - Pruning/training
  - Fertility



## Tube Grafting


### Grafting

for Disease Resistance in Heirloom Tomatoes

Grafting is a simple technique that growers can use to increase soilborne disease resistance in tomatoes without chemical fumigants or pesticides.

Heirloom tomato cultivars lack genetic disease resistance and are particularly susceptible to epidemics in the field. Growers interested in this niche market, however, are not willing to give up the high-quality fruit that they deliver. Grafting can be used to unite the soilborne disease resistance and enhanced vigor of hybrid tomato cultivars with the high fruit quality of heirloom varieties.

**Grafting: An Old Technology with a New Technique**  
Grafting vegetables to manage soilborne disease is a well-known technique. The



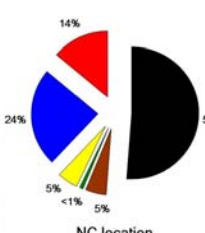
## Disclaimer

- No Recipe for Success
- Principles
  - Production
  - Uniformity
  - Water Stress
  - Sanitation
  - Re-acclimation



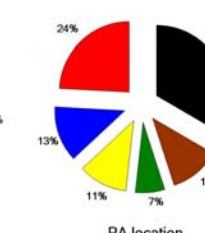
## Propagation Costs

- Proportion of added costs
  - e.g. seed costs (%) =  $(SEED_{graft} - SEED_{non}) / (TOTAL_{graft} - TOTAL_{non})$



NC location

\$0.46 / plant




PA location

\$0.74 / plant = Added cost

*(Rivard et al., 2010)*

## Tube Grafting

- The advent of “tube-grafting” or “Japanese top-grafting” has become the most popular for tomato.
  - Seedlings are grafted at 2-4 leaf stage.
  - High Throughput
    - A person can make ~ 1000 grafts/day
    - Grafting robots can make 700 grafts/hr.



## Timeline

~ 5 Weeks

**HUMIDITY** 85 - 95% RH

**FULL SUNLIGHT** PARTIAL → FULL SUNLIGHT

~ 10 - 14 days

~ 7 days    ~ 7 days

2 - 5 days

Rootstock seed are planted.

Scion seed are planted.

Rootstock and scion emerge in a 2-day window.


Grafts are made and moved to healing chamber.

Grafted plants are moved out of chamber.

Plants are moved to the field tunnel.

## Seeding / Transplant Production

- Uniformity is key
  - Germination period
  - Substrate
  - Transplanting / Sowing
- Rootstock and scion
- Numbers
- Healthy Transplants
- Healing Chamber



## Tube Grafting Technique

- Size:
  - 2-4 leaves
  - 1.5-2.0 mm stem diameter
  - Sorting
- Temperature can be manipulated to compensate for size differences.
- Timing is critical.



## Tube Grafting Technique

- Preparing for surgery...
  - Make sure plants are not water or nutrient stressed.
  - Have a clean working area.
    - Disinfect hands, tools, and grafting clips.
  - Carry out grafting indoors
  - Be in close proximity to healing chamber.



## Tube Grafting Technique



- Angle of cut
- Clip attachment
- Scion insertion
- Provide good contact between the rootstock and the scion.

## Life in the Chamber



- During the healing process, the plant has to form callus tissue and reconnect vascular bundles within the stem.

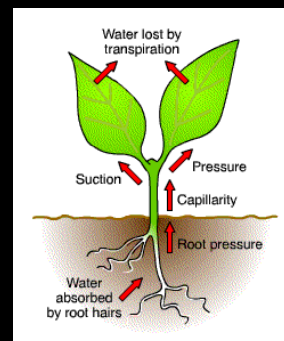
## Life in the Chamber



- By altering the plant's physical environment, we can offset the functional effects that this trauma has incurred, and give the plant time to heal itself...

## Life in the Chamber

- Objectives of the healing chamber
  - Reducing water stress by slowing the transpirational stream.
    - Humidity
    - Light
    - Temperature
  - Keep temperature fairly constant and between 75 and 80 degrees F.



## Life in the Chamber



- **Regulate humidity**
  - Cool-water vaporizers
  - Passive humidifiers
  - No warm-water vaporizers
  - No misters PLEASE
  - Overhead watering




- Regulate light & humidity in the chamber



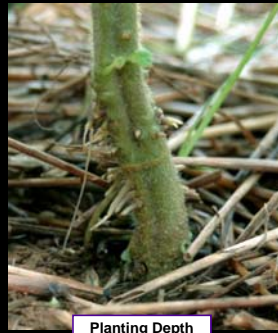


### Life in the Greenhouse




- 7-10 days in the Greenhouse
  - Hardening off
  - Overhead Watering
  - The Clip
  - Transportation

### Life on the Farm



Planting Depth



Suckering



## Life on the Farm



Twin leader for European string trellis



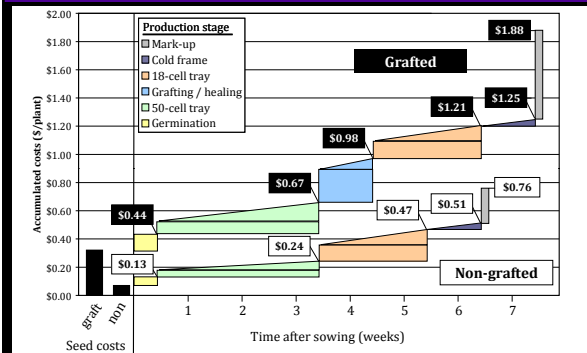
Twin leader for stake-and-weave

## Review

- Uniformity of seedlings
- Timing
- Patience
- Sanitation
- Careful observation
- Water management
- Cultural Management



## Propagation Costs



(Rivard et al., 2010)